

# PROJECT PRESTIGE



## Overview

### Executive Summary

The Company has been established for over 20 years, building a strong reputation in the luxury automotive industry. Specialising in hand-selected, high-end vehicles and bespoke car modifications.

It attracts clients from across the country seeking exclusive, one of a kind designs. With a commitment to exceptional quality and personalised service, the business serves discerning car enthusiasts, collectors, and high net worth individuals, solidifying its position as a leader in the luxury car market.

### Sector



Car Dealership

### Specialises in



Luxury Car Sales

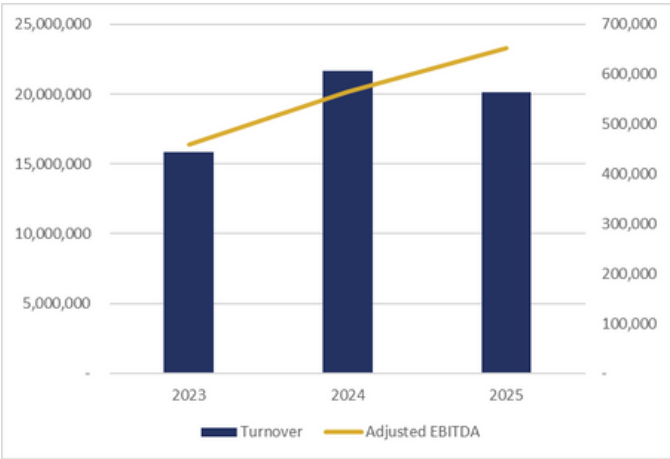


Bespoke Vehicle Modifications



Personalised Customer Experience

### Historic Performance



This company is on a strong growth trajectory, with turnover reaching £21.6 million in 2024, its highest level in the five-year period, driven by a robust 36.7% increase from the previous year. Following a temporary decline in 2023, profitability has begun to rebound, with gross profit margins improving to 8.9% in 2025 and overheads remaining efficiently controlled at 5.8% of revenue. The business has shown resilience and operational strength, with both EBIT and adjusted EBITDA rising in 2025, reflecting a return to growth and sustained profitability.

The current shareholders feel now is the right time to hand the business over to a new owner to explore further growth options and allow the business to achieve its full potential. This presents an excellent opportunity for a range of prospective buyers seeking to elevate a well established, successful business to the next level.



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